

**PELLET ENERGY SYSTEMS PVT LTD**  
**List of Creditors**  
*(Pursuant to claims received and updated as on 18.10.2018)*

Sl. No.	Category of Creditor	Amount Claimed (in INR)	Amounts of Claims admitted (in INR)	Security Interest	Details of Claims
1	Financial Creditors	<b>442,541,703</b>	<b>438,972,716</b>	Refer Annexure 1	As per List A
2	Operational Creditors (other than Workmen and Employees)	<b>33,590,023</b>	<b>26,820,010</b>	NIL	As per List B
3	Operational Creditors (only Workmen and Employees)	<b>483,734</b>	<b>483,734</b>	NIL	As per List C
4	Other Creditors/Stakeholders			NIL	As per List D
<b>TOTAL</b>		<b>476,615,460</b>	<b>466,276,460</b>		

**RESHMA MITTAL**  
**RESOLUTION PROFESSIONAL**  
**PELLET ENERGY SYSTEMS PRIVATE LIMITED**  
**REGN. NO. IBBI/IPA-001/IP-00297/**  
**2017-18/10541**  
**email: careshmamittal@gmail.com**  
**Address: C-51, RDC, Raj Nagar,**  
**Ghaziabad, Uttar Pradesh-201002**  
**9811546688**

**Date : 22.10.2018**  
**Place : Ghaziabad**

**PELLET ENERGY SYSTEMS PVT LTD**

**List of Creditors**

*(Pursuant to claims received and updated as on 18.10.2018)*

**Category: Financial Creditors**

Sl. No.	Name of the Creditor	Amount Claimed	Amount Admitted	Nature of Loan	Security Interest
		<i>(in INR)</i>	<i>(in INR)</i>		
1	Oriental bank of commerce	378151804	378151804	Secured	As per Annexure-I
2	Tulsi Infra Project Pvt Ltd	615,000.00	615,000.00	Unsecured	
3	Rajendra Z Somani	6,324,000.00	6,324,000.00	Unsecured	
4	Vitthal Dall Mill	4,225,494.00	4,225,494.00	Unsecured	
5	Preeti Vivek Patni	500,000.00	500,000.00	Unsecured	
6	Anoop Chand Kundalia	1,500,000.00	1,500,000.00	Unsecured	
7	Kriti Enterprises Under Suresh P Jain Huf	31,441,975.00	28,640,000.00	Unsecured	
8	Keshrimal Pannalal Patni	148000	148000	Unsecured	
9	Manish kumat Tripathi	125,700.00	125,700.00	Unsecured	
10	Kalinga Inceptum Pvt Ltd	20,00,000.00	20,00,000.00	Unsecured	
11	Alok Kamal Chand Sethi HUF	1,125,000.00	1125000	Unsecured	
12	Pallav alok sethi	1,000,000.00	1,000,000.00	Unsecured	
13	Hindustan Abhikaran, prop Alok Kamalchand Sethi	608,340.00	0	Unsecured	
14	Renco Diam Pvt Ltd	14,809,480.00	14,650,808.00	Unsecured	
15	Rohit Diagem Pvt Ltd	1,966,910.00	1,966,910.00	Unsecured	
	<b>Total Amount</b>	<b>442,541,703</b>	<b>438,972,716</b>	-	-

<b>Annexure I</b>	
<b>Sl.No.</b>	<b>SECURITY INTEREST</b>
<b>Details of Security Interest For Cash Credit Facility</b>	
<b>Primary Security</b>	
1	first charge over all the fixed assets of the company including factory building , Plant & Machinery, Furniture & Fixtures, other fixed assets having estimated value Rs. 31 cr
<b>Details of Security Interest For Term Loan Facility</b>	
1	Hypothecation of stock of raw material, stock-in-process, finished goods, stores& spares, advance to suppliers and receivables and other current assets of the company
<b>Collateral Security for Cash Credit &amp; Term Loan</b>	
1	EQM of factory land bearing gatta no. 373/1, 373/2, 374,375,375/1, Sikanderpur , bhaiswal , bhagwanpur, Roorkee(Uttarakhand) (comprising 5 sale deeds) measuring 30691 sq Mt. in the name of devta wollen pvt ltd.
2	Registered Mortgage of land bearing survey no-30 hissa no 4 Survey no 31 hissa no 5, Survey no-33 Hissa no -1D vadawali panvel Mumbai measuring 13400 Sq. Mt in the name of Suresh Pannlal jain. 3. EQM of Commercial Property at Najul Block no-20 southern part of plot no 11 ward no-10 suraj marg pandhana road, khandwa measuring 506 Sq. ft in the name of sh. Alok Sethi.
3	EQM of Residential property at 2nd floor flat no-73 situated in the lay out plan of triveni CGHS Ltd, know as triveni apartment plot no 6, pitam pura Delhi-110034 measuring 102.19 sq mt in the name of Smt. Reena Gidwani
4	EQM of flat no- 502, 5th floor qilla heights qilla gaotham, CTS no- 95 village shahabaj celapur navi Mumbai measuring 594 sq. ft in the name of M/S phoenix infra projects Pvt Ltd.
5	EQM of Residential property at F1U -46 pitampura , delhi -34 measuring 84 sq. mt in the name of Sh. R.K. Garg
<b>Personal Guarantee</b>	
1	Bharat Sharma
2	Shruti Sharma
3	Devta Woolen Mills Pvt Ltd
4	Suresh Pannalal Jain
5	Laxmi Pannalal Jain
6	R K Garg
7	Alok Sethi
8	Reena Gidwani

## PELLET ENERGY SYSTEMS PVT LTD

List of Creditors*(Version 3.0: Pursuant to claims received and updated as on 18.10.2018)***Category: Operational Creditors other than Workmen and Employees**

Sl. No.	Name of Operational Creditor	Nature of Operational Debt	Amount Claimed			Amounts of Claims Admitted (in INR)	Security Interest	Remarks
			(in USD)	(in Euros)	(in INR)			
1	RK Traders	supply of goods /consumables/stores			5,611,089	5,406,954	NIL	
2	Timber Land	supply of goods /consumables/stores			575,548	416,273	NIL	
3	ASB & Associates (Chartered Accountants)	consultant			1,341,000	1,254,500	NIL	
4	Bhartiya Kisan Udyog	supply of goods /consumables/stores			603,304	603,304	NIL	
5	Amit Trading Co.	supply of goods /consumables/stores			190,000	190,000	NIL	
6	Amit Dhiman Contractors	supply of labour			24,000	24,000	NIL	
7	Amit Dhiman Contractors	supply of labour			549,857	-	NIL	pertains to the tenant company i.e. Abellon Cleanenergy Ltd
8	Doon helpline	security services			483,165	483,165	NIL	
9	Ambay Wood Products	supply of goods /consumables/stores			2,061,607.00	2,061,607.00	NIL	
10	Nzakat Ali	supply of goods /consumables/stores			32,575	6,294	NIL	
11	Joney kumar	Labour contractor			151,024	100,000	NIL	

12	ECS Corporation	supply of goods /consumables/stores			89,795.00	-	NIL	As per company's books there is no outstanding in a/c
13	Mohd yaqub	supply of goods /consumables/stores			641,897	542,150	NIL	
14	Gautam Minerals & Chemicals	supply of goods /consumables/stores			208,247	175,639	NIL	As per company's books there is no outstanding in a/c
15	Mohd Nasseem Contractors	labour			139,000	139,000	NIL	
16	Ali Mohd	supply of goods /consumables/stores			1,058,939	879,019	NIL	
17	Adarsh Enterprises	supply of goods /consumables/stores			1,232,053	886,115	NIL	
18	Godavari Industrial Solution	supply of goods /consumables/stores			60,000	60,000	NIL	
19	Super Laxmi Roadways Pvt Ltd	transporter			500,000	475,000	NIL	
20	Iqrar Ahmad	contractor			471,400	-	NIL	As per company's books there is no outstanding in a/c
21	R Kedia & Co. (Chartered Accountants)	consultancy services			37,500	-	NIL	As per company's books there is no outstanding in a/c
22	Ambay Road Carriers	transporter			164,278	-	NIL	As per company's books there is no outstanding in a/c
23	IAES Automation	PLC services			125,795	<b>92795.50</b>	NIL	
24	Maa mansa Bearing & Mill Store	supply of goods /consumables/stores			96,320	<b>96320.00</b>	NIL	

25	National Electricals Work	supply of goods /consumables/stores			271,114.00	-	NIL	As per company's books there is no outstanding in a/c
26	Sparkle Enterprises	supply of goods /consumables/stores			369,300	-	NIL	As per company's books there is no outstanding in a/c
27	Hemant Arora & Co. LLP	Consultant			468,340	63,261	NIL	As per company's books there is no outstanding in a/c
28	Shiv Baring Store	supply of goods /consumables/stores			1,240,729.00	845,474.00	NIL	
29	R.S Trading Corporation	supply of goods /consumables/stores			578,322	571,833	NIL	
30	Kavita Engenering Work	supply of goods /consumables/stores			546,941	22,706	NIL	amount accepted as per books
31	Parvez Alam & Co.	supply of goods /consumables/stores			349,440	337,552	NIL	
32	Tasveer Ali	supply of goods /consumables/stores			52,000	52,000	NIL	
33	Sunrise Trading Co.	supply of goods /consumables/stores			4,708,385	4,606,604	NIL	
34	Raman Road Carrier	Transporter			165,153	-	NIL	
35	Monga Enterprises	supply of goods /consumables/stores			6,907,959	5,298,457	NIL	
36	Shree Ram Timber Udyog	supply of goods /consumables/stores			260,094	100,000	NIL	
37	Indian traders	supply of goods /consumables/stores			316,842.00	169,310.00	NIL	
38	PCC logistics	transporter			201,600.00	200000	NIL	
39	Manoj Aggarwal	consultancy services			132,411.00	115,677.00	NIL	
40	Alla Rakha (Sarif traders)	supply of goods			513000	513000	NIL	
41	Vinod Kumar	supply of compressor on rent			60000	32000	Nil	
		<b>TOTAL</b>			<b>33,590,023</b>	<b>26,820,010</b>		

**PELLET ENERGY SYSTEMS PVT LTD**

**List of Creditors**

*(Version 3.0: Pursuant to claims received and updated as on 18.10.2018)*

**Category: Workmen and Employees**

Sl. No.	Name of Employee	Amount Claimed			Amounts of Claims Admitted (in INR)	Remark (PF & ESI period)
		(in USD)	(in Euros)	(in INR)		
1	Manoj Kumar			17696	17696	Nov'16, Mar'17 to Oct'17
2	Pankaj Kumar			9780	9780	Nov'16, Mar'17 to July'17,
3	Pradeep Kumar Saini			18126	18126	Nov'16, Mar'17 to Oct'17
4	Suraj Pal Sharma			15120	15120	Nov'16, Mar'17 to Oct'17
5	Sharib Ali			1800	1800	Non'16
6	Jitendra Prasad			9180	9180	Nov'16, Mar'17, April'17, Sep'17, Oct'17
7	Kulveer Singh			15080	15080	Nov'16, Mar'17 to Oct'17
8	Vipin Kumar			14568	14568	Nov'16, Mar'17 to Oct'17
9	Suryakant Tyagi			13384	13384	Nov'16, Mar'17 to Sep'17,

10	<b>Pratosh Kumar</b>			14040	14040	Nov'16, Mar'17 to Oct'17
11	<b>Upkar Singh</b>			15248	15248	Nov'16, Mar'17 to Oct'17
12	<b>Deepak Kumar</b>			15120	15120	Nov'16, Mar'17 to Oct'17
13	<b>Preeti Bharti</b>			13560	13560	Mar'17 to Oct'17
14	<b>Amrish</b>			8780	8780	Mar'17 to Aug'17
15	<b>Vijay Kumar</b>			13680	13680	Mar'17 to Oct'17
16	<b>Prashant Kumar</b>			13920	13920	Mar'17 to Oct'17
17	<b>Saloni Sharma</b>			13440	13440	Mar'17 to Oct'17
18	<b>Sandeep Kumar</b>			13680	13680	Mar'17 to Oct'17
19	<b>Mohit Yadav</b>			11760	11760	Mar'17 to Sep'17
20	<b>Naresh Kumar</b>			13680	13680	Mar'17 to Oct'17
21	<b>Tilak Ram</b>			6946	6946	Mar'17, April'17, Jun'17 to Aug'17
22	<b>Dushyant Sharma</b>			12480	12480	Mar'17 to Oct'17
23	<b>Mohd. Aleem</b>			13620	13620	Mar'17 to Oct'17
24	<b>Nikunj Kumar Yadav</b>			4824	4824	Mar'17 to May'17
25	<b>Arjun Singh</b>			12000	12000	Mar'17 to Oct'17

26	<b>Bahadur Singh</b>			7696	7696	Mar'17 to July'17
27	<b>Burhan Khan</b>			11940	11940	Mar'17 to Oct'17
28	<b>Harish Singh</b>			12480	12480	Mar'17 to Oct'17
29	<b>Inam</b>			12542	12542	Mar'17 to Oct'17
30	<b>Sonu Kumar</b>			12542	12542	Mar'17 to Oct'17
31	<b>Sanjay Kaushik</b>			12282	12282	Mar'17 to Oct'17
32	<b>Nimmiit Kumar</b>			12850	12850	Mar'17 to Oct'17
33	<b>Dharmendra</b>			12504	12504	Mar'17 to Oct'17
34	<b>Anil Kumar</b>			8990	8990	Mar'17 to Aug'17
35	<b>Naman Saini</b>			12504	12504	Mar'17 to Oct'17
36	<b>Abdul Gaffar</b>			8606	8606	Mar'17 to Aug'17
37	<b>Sunil</b>			3364	3364	May'17 to July'17
38	<b>Sonu</b>			9512	9512	May'17 to Oct'17
39	<b>Manish</b>			4932	4932	Aug'17 to Oct'17
40	<b>Ravi Kumar</b>			1728	1728	Oct'17
41	<b>Shivam Kumar Sharma</b>			5400	5400	Aug'17 to Oct'17

	<b>Admin charge and EDLI charge</b>			22350	22350	Refer Note 1
			<b>TOTAL</b>	<b>483,734</b>	<b>483,734</b>	

NOTE- 1

Month/Year	Amount	
	PF ADMIN CHARGES	EDLI CHARGES
Nov'16	923	425
Mar'17	1580	1216
Apr'17	1521	1175
May'17	1503	1159
Jun'17	1412	1086
Jul'17	1512	1167
Aug'17	1435	1109
Sep'17	1463	1133
Oct'17	1426	1105
<b>Total</b>	<b>12775</b>	<b>9575</b>
	<b>Total Amount</b>	<b>22350</b>

Note: Admin charge and EDLI charge according to challans.

## LIST D

**PELLET ENERGY SYSTEMS PVT LTD****List of claim by any other stakeholders*****(Pursuant to claims received and updated as on 18.10.2018)*****Category: Other Stakeholder**

Sl. No.	Name of creditor	Nature of Debt/Claim	Amount Claimed	Amounts of Claims admitted	Security Interest
1	Income Tax Department	Refer note 1	Refer note 1	Refer note 1	
2	Labour Court, Haridwar	Refer note 2	Refer note 2	Refer note 2	
3	GST	Refer note 3	Refer note 3	Refer note 3	
<b>TOTAL</b>			-	-	

**NOTE 1 :**

Claim from Income Tax department is not received . However following income tax demand were appearing on income Tax website related to the company

Asst.Year	Present Demand/ (Refund) after reopening/ special audit based assessments	Demand Amount in Rs.	Major additions made by the IT Dept. on account of which Demand raised.	Present Status
2014-15		4,104,980		Pending with CIT Appeal
2015-16		3,757,790		Pending with CIT Appeal
Total		7,862,770		

**NOTE 2 :**

Claim from Labour Court is not received . However As per Affidavit dt 29.07.2017 submitted by the employee, Sh Suryakant Tyagi Rs. 1187730 is claimed in respect of accidental disablement in right leg happened during work in factory

Note 3				
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Claim from GST Deptt is not received . However As per Company's books, followinmg GST liability is outstanding

Month	Output liability	Input available	Net liability
March' 18	988832		988832
April' 18	233763	174366	59397
May' 18	459442	36032	423410
June' 18	516731.56	109115	407616.56
Upto 20.7.2018	275442	81001	194441
<b>Total</b>			<b>2073697</b>